



2023-2024 Division of Income – Student

CHAMBERLAIN UNIVERSITY

If you, the student, filed a **2021 federal tax return** with a filing status of “Married Filing Jointly” and since that time have become separated, divorced or widowed, complete this form so your eligibility for financial aid awards can be determined properly.

Student Information

Student Name

Student ID (D#)

Division of Income Information

Instructions

Retrieve your 2021 tax return transcript from irs.gov/individuals/get-transcript or use your Form 1040. Use your 2021 tax information to complete the “Amount Listed on Tax Transcript” portion of the form. The “Location on Form 1040” column may help assist you with completing the “Amount Listed on Tax Transcript” column if you are referencing your Form 1040.

In the “Amount Attributable to You” column, provide how much you contributed to the total amount listed in the “Amount Listed on Tax Transcript” column. If the dollar amount reported is zero for a particular line item, list “0” in the spaces provided for that line item.

***To accurately calculate the bolded box (“Amount Attributable to You” for Adjusted Gross Income), you will need to include all of the totals for the boxes in “gray” as well as any additional income and/or adjustments on your Form 1040. Please speak with a tax professional if you need assistance calculating this amount.**

Income and Adjustments	Location on Form 1040	Amount Listed on Tax Transcript	Amount Attribution to You
Tax Exempt Interest	1040: Line 2a		
Total IRA Distributions	1040: Line 4a		
Taxable IRA Distributions	1040: Line 4b*		
Total Pensions and Annuities	1040: Line 5a		
Taxable Pensions and Annuities	1040: Line 5b*		
KEOGH/SEP Contribution Deduction	1040: Schedule, 1 Line 16*		
IRA Deduction	1040: Schedule, 1 Line 20*		
Adjusted Gross Income	1040: Line 11		
Education Credit	1040: Schedule 3, Line 3		
Income Tax Paid	1040: Line 22 minus Schedule 2, Line 2		Calculated by Student Finance Advising

Please read the certification statement below and provide the required signature.

I hereby certify that all of the information provided on this verification form is true and correct to the best of my knowledge. I understand that this information will be used to verify the data submitted on the Free Application for Federal Student Aid (FAFSA). I, the student, realize my eligibility for financial aid is not finalized until all requested documents have been received and reviewed by Student Finance Advising.

Student Signature

Date

FAFSA is a registered trademark of the U.S. Department of Education.